

*Form O-5*

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE:	§	CASE NO. 22-90341
	§	
Core Scientific, Inc.,	§	CHAPTER 11
Core Scientific Acquired Mining LLC,	§	
Core Scientific Operating Company,	§	
Radar Relay, Inc.	§	
Core Scientific Specialty Mining (Oklahoma LLC)	§	
American Property Acquisition, LLC	§	
Starboard Capital LLC	§	
Radar Inc.	§	
American Property Acquisition I, LLC	§	
American Property Acquisition VII, LLC	§	
Core Scientific Mining LLC	§	
	§	
Debtors.	§	

NOTICE OF HEARING ON RELIEF FROM STAY

On February 28, 2023, a Motion was filed, seeking relief from the automatic stay of 11 U.S.C. 362.

Date: March 29, 2023

Time: 10:00 a.m.

Courtroom: In the Courtroom of Bankruptcy Judge David R. Jones, in the Houston Division Courtroom; Video participation is available at [www.gotomeet.me/JudgeJones](https://www.gotomeet.me/JudgeJones) conference call participation is also required. The Court's conference call number is (832) 917-1510, conference code 205691.

Address: United States Court House, 515 Rusk Street, Courtroom #400, Texas 77002.

If you object to the filing of the stay, no later than five (5) working days before the hearing you must:

1. File with the Clerk an affidavit stating that:
  - a. You have conferred with the Movant in a good faith effort to reach an agreement, with the dates and times of the conferences,
  - b. The efforts were unsuccessful, and
  - c. A hearing is required.
2. File with the Clerk your written answer opposing the motion; include:

The particular grounds for the opposition under Federal Rules 8(b) and 11:

***Form O-5***

The identity of your interest in the property;  
The provable value of the property and equity after deduction of all encumbrances;  
Attach copies of your affidavit of conferences and the motion to your answer.

Serve a copy of your written answer on the Movant at: BRADY LAW FIRM, PLLC, 6136 Frisco Square Blvd., Suite 400, Frisco, Texas 75034.

Date: February 28, 2023

/s/Shawn K. Brady

Movant's counsel signature

Name: Shawn K. Brady

State Bar No.: 00787126

S.D. Tex. Bar No.: 17843

BRADY LAW FIRM, PLLC

6136 Frisco Square Blvd., Suite 400

Frisco, Texas 75034

(469) 287-5484 Telephone

E-Mail: [sbrady@brady-law-firm.com](mailto:sbrady@brady-law-firm.com)

Attorney for Toyota Industries Commercial  
Finance, Inc.

**Certificate of Service and Certificate of Compliance with BLR 4001**

On February 28, 2023 a copy of this Notice was served on Debtors, Core Scientific, Inc., et al, 210 Barton Springs Road, Suite 300, Austin, Texas 78704; and by ECF to parties listed in attached Matrix requesting notice.

/s/Shawn K. Brady

Movant's Counsel